



SUCCESSION PLANNING SEMINAR

HOSTED BY:



WEDNESDAY, MAY 23RD
8:00AM – 11:00AM

LAKES REGION – EMS COMMUNITY ROOM
40245 FLETCHER AVENUE, NORTH BRANCH, MN 55056

AGENDA:

REGISTRATION, COFFEE & ROLLS: 8:00AM-8:30AM
MINNESOTA EXTENSION SERVICES: 8:30AM-9AM
VISION ONE/VERCOR: 9:00AM-10:30AM
Q&A/NETWORKING: 10:30AM-11AM
OPTIONAL ONE-ON-ONES: 11:00AM-NOON

SUCCESSION/TRANSITION PLANNING:

**WHERE TO START? WHEN TO START? HOW DO WE VALUE THE BUSINESS?
WHAT ARE ALL THE OPTIONS AVAILABLE? HOW DO WE PURSUE THEM?**

The coming years will see the largest transfer of wealth – ever. Much of this wealth is tied to privately held businesses. For those with family members or individuals within the company ready to take over, great. But what about the rest of us...? This seminar will touch on all facets: when to begin planning, how to work today to drive the highest value of the business later, understanding what options are available and to how to find them.

We are pleased to be hosting Rob Gales, Michelle Bonahoom and associates for an informative discussion on succession readiness. This is critical to our region to keep businesses and employees in our region and make sure we are helping to provide resources that can help with transition planning – whether it be 6 months or 6 years from now, business owners are strongly encouraged to attend.

[Click Here to Register](#) BY MAY 21ST